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4801 Highway 61 Suite 305 White Bear Lake, MN 55110 www.BrendaLowecpa.com

# Senior Tax Manager - Future Partner Opportunity

White Bear Lake, MN | Boutique Tax Firm | Flexible Schedule | Partnership Potential

Are you looking for **flexibility**, **respect**, **work-life balance**, **and a fulfilling career** in a supportive and dynamic environment? We're a boutique tax firm in White Bear Lake, MN, known for our close-knit team, client-centered service, and fun, flexible culture. We're seeking a **Senior Tax Manager** who's ready to take the next step — and grow into a **partner** role in the near future.

#### **About the Role:**

This is a unique opportunity to work side-by-side with the firm's owner and play a key role in the firm's leadership and future. You'll manage tax engagements, build client relationships, and help us continue to grow — all with a clear path to partnership.

### Responsibilities:

- Oversee, preparation, and review of individual, fiduciary, and business tax returns
- Develop and implement effective tax strategies and planning for clients
- Conduct tax research and prepare recommendations
- Serve as a trusted advisor to clients, delivering high-touch service
- Support and enhance client relationships through proactive communication
- Mentor staff and contribute to a positive team culture

## What We're Looking For:

- Public accounting experience or other extensive tax planning & preparation experience
- Proven leadership skills and a strong desire to grow into a partner role
- Excellent analytical, problem-solving, and communication abilities
- Meticulous attention to detail and a proactive mindset
- Proficiency in Microsoft Office; CCH Axcess and QuickBooks experience a plus
- Certified Public Accountant CPA designation preferred
- Bachelor's degree (or equivalent) in accounting, finance, or a related field

#### We Offer:

- Flexible Hours
- PTO & Holidays
- Paid Continuing Professional Education (CPE)
- Family-Friendly Environment

- **Business Generation Incentives**
- Clear Path to Partnership
- A supportive, fun team that respects your life outside of work

This is more than a job — it's a career opportunity with ownership potential in a growing firm. If you're ready to step into a leadership role and shape your future, we'd love to meet you.

*†* Apply today and start a conversation.

Reach out to Mallory at 612-293-1600 or mallory@brendalowecpa.com