

There may be times when you decide that you want to cancel a previously scheduled automatic tax withdrawal. Income may change, budgets may change or any other reasons.

With the recent tax legislation more individuals can now itemize their deductions rather than take the standard deduction on their returns, therefore we recommend paying Minnesota by December 31st. (federal can stay on January 15th) We changed the default for the 4th quarter Minnesota estimates to December 31, but some returns were filed before the change. – So, you may want to change the 4th quarter Minnesota for a change in the date.

Below are the steps to cancel or change these withdrawals.

FEDERAL ESTIMATES:

Call 888-353-4537 – Wait for a representative.

You will need the following information to complete this call:

- They will confirm your identity i.e., Name and Social Security number.
- The quarter or quarters you want to cancel
- The amount of the estimate you had set up for the auto withdrawal.
- The bank routing number and account number you were using.

You must call at least two business days prior to the scheduled payment date.

MINNESOTA ESTIMATES:

Call 651-296-3781 to cancel. On the Prompts: 5 all other #2 all other

You will need the following information to complete this call:

- They will confirm your identity i.e., Name and Social Security number.
- The quarter or quarters you want to cancel
- The amount of the estimate you had set up for the auto withdrawal.
- The bank routing number and account number you were using.

If you need to cancel the payment and set up new payments, i.e. change in amount or date, the representative on this call can forward you to another department to set up the new estimates or you can follow the instructions at <https://www.revenue.state.mn.us/make-payment>.

This article is intended for education purposes only and should not be relied upon as tax or legal advice.